



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

PART I

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2015

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Current Accounting Year ended	Previous Accounting Year ended
		(31/03/2015)	(31/12/2014)	(31/03/2014)	(31/03/2015)	(31/03/2014)
		Audited	Unaudited	Audited	Audited	Audited
1.	Income from Operations					
	(a) Net Sales / Income from Operations (Net of Excise Duty)	11169.66	12079.44	10012.50	48254.73	41556.25
	(b) Other Operating Income	20.35	3.43	44.93	37.93	61.71
	Total income from Operations (Net)	11190.01	12082.87	10057.43	48292.66	41617.96
2.	Expenses					
	(a) Cost of materials consumed	703.45	867.07	604.44	3138.64	2557.58
	(b) Purchases of Stock-in-trade	4214.03	4988.28	4153.55	19063.03	17450.72
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	14.02	-350.19	-143.57	-256.89	-562.66
	(d) Employee benefits expense	1899.30	1826.49	1585.63	7228.44	6065.51
	(e) Depreciation and amortisation expense	247.22	130.55	92.39	613.98	317.43
	(f) Marketing Expenses	1355.70	1985.88	1403.81	7961.59	6563.68
	(g) Other expenses	2102.47	1999.10	1932.20	8202.96	7572.70
	Total Expenses	10536.19	11447.18	9628.45	45951.75	39964.96
3.	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	653.82	635.69	428.98	2340.91	1653.00
4.	Other Income	201.40	151.01	188.71	656.78	612.35
5.	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3±4)	855.22	786.70	617.69	2997.69	2265.35
6.	Finance Costs	96.37	94.13	77.86	364.23	298.79
7.	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5±6)	758.85	692.57	539.83	2633.46	1966.56
8.	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9.	Profit / (Loss) from Ordinary Activities before Tax (7±8)	758.85	692.57	539.83	2633.46	1966.56
10.	Tax Expense	302.05	273.48	214.64	1017.94	727.69
11.	Net Profit / (Loss) from Ordinary Activities after Tax (9±10)	456.80	419.09	325.19	1615.52	1238.87
12.	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11±12)	456.80	419.09	325.19	1615.52	1238.87
14.	Share of Profit / (Loss) of Associates	N.A.	N.A.	N.A.	N.A.	N.A.
15.	Minority Interest	N.A.	N.A.	N.A.	N.A.	N.A.
16.	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15)	456.80	419.09	325.19	1615.52	1238.87

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Current Accounting Year ended	Previous Accounting Year ended
		(31/03/2015)	(31/12/2014)	(31/03/2014)	(31/03/2015)	(31/03/2014)
		Audited	Unaudited	Audited	Audited	Audited
17.	Paid-up Equity Share Capital (Face Value Rs.10 per share)	776.60	776.60	776.60	776.60	776.60
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year				10604.00	9464.57
19.i	Earnings per share (before Extraordinary Items) (of Rs.10/- each) (not annualised) (in Rs.):					
	(a) Basic	5.88	5.40	4.19	20.80	15.95
	(b) Diluted	5.88	5.40	4.19	20.80	15.95
19.ii	Earnings per share (after Extraordinary Items) (of Rs.10/- each) (not annualised) (in Rs.):					
	(a) Basic	5.88	5.40	4.19	20.80	15.95
	(b) Diluted	5.88	5.40	4.19	20.80	15.95

PART II

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Current Accounting Year ended	Previous Accounting Year ended
		(31/03/2015)	(31/12/2014)	(31/03/2014)	(31/03/2015)	(31/03/2014)
		A PARTICULARS OF SHAREHOLDING				
1.	Public Shareholding					
	- Number of Shares	2684983	2684983	2684983	2684983	2684983
	- Percentage of Shareholding	34.57%	34.57%	34.57%	34.57%	34.57%
2.	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-
	(b) Non-encumbered					
	- Number of Shares	5081000	5081000	5081000	5081000	5081000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	65.43%	65.43%	65.43%	65.43%	65.43%

	Particulars	3 months ended (31/03/2015)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	NIL
	Received during the Quarter	NIL
	Disposed of during the Quarter	N.A.
	Remaining unresolved at the end of the Quarter	N.A.

NOTES:

- (1) The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their Meeting held on 21st May, 2015, at Chennai.
- (2) The depreciation for the Quarter / year is based on Schedule II to the Companies Act, 2013. The difference in depreciation relating to the past period as computed as per the said Schedule II amounting to Rs.55.47 lakhs has been adjusted against the Opening Reserves.
- (3) The profit for the previous year was after providing for one time expenses of Rs.4.85 crores.
- (4) The Board has recommended a Dividend of Rs.4.50/- per Equity Share of Rs.10/- each (45%), for the financial year ended 31st March, 2015.
- (5) The figures for three months ended 31st March, 2015 and 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto nine months of the relevant financial year.
- (6) The previous year's figures have been regrouped and reclassified, wherever necessary to conform to the current year's presentation.

(7) Standalone Statement of Assets and Liabilities as at 31st March, 2015:

Sl. No.	Particulars	As at 31/03/2015	As at 31/03/2014
		Rs.	Rs.
A	EQUITY AND LIABILITIES		
1.	Shareholders' Funds		
(a)	Share Capital	7,76,59,830	7,76,59,830
(b)	Reserves and Surplus	110,50,45,079	99,16,04,152
(c)	Money received against Share Warrants	0	0
	Sub-Total - Shareholders' Funds	118,27,04,909	106,92,63,982
2.	Share Application Money pending allotment	0	0
3.	Minority Interest	0	0
4.	Non-Current Liabilities		
(a)	Long-Term Borrowings	15,98,36,379	15,86,60,339
(b)	Deferred Tax Liabilities (Net)	2,22,58,779	2,94,64,410
(c)	Other Long-Term Liabilities	9,65,64,362	8,41,81,069
(d)	Long-Term Provisions	0	0
	Sub-Total - Non-Current Liabilities	27,86,59,520	27,23,05,818
5.	Current Liabilities		
(a)	Short-Term Borrowings	22,30,12,201	13,24,01,130
(b)	Trade Payables	30,06,88,951	29,94,54,585
(c)	Other Current Liabilities	72,47,32,163	58,95,26,982
(d)	Short-Term Provisions	4,21,66,265	3,64,48,233
	Sub-Total - Current Liabilities	129,05,99,580	105,78,30,930
	TOTAL - EQUITY AND LIABILITIES	275,19,64,009	239,94,00,730

Sl. No.	Particulars	As at 31/03/2015	As at 31/03/2014
		Rs.	Rs.
B	ASSETS		
1.	Non-Current Assets		
(a)	Fixed Assets	97,57,20,790	55,63,50,373
(b)	Goodwill on Consolidation	0	0
(c)	Non-Current Investments	0	0
(d)	Deferred Tax Assets (Net)	0	0
(e)	Long-Term Loans and Advances	11,52,45,388	21,43,16,703
(f)	Other Non-Current Assets	0	0
	Sub-Total - Non-Current Assets	109,09,66,178	77,06,67,076
2.	Current Assets		
(a)	Current Investments	13,37,000	13,37,000
(b)	Inventories	37,37,74,375	33,95,09,540
(c)	Trade Receivables	44,41,25,976	38,29,90,984
(d)	Cash and Cash Equivalents	77,29,98,464	84,05,86,453
(e)	Short-Term Loans and Advances	6,87,62,016	6,43,09,677
(f)	Other Current Assets	0	0
	Sub-Total - Current Assets	166,09,97,831	162,87,33,654
	TOTAL - ASSETS	275,19,64,009	239,94,00,730

For TTK HEALTHCARE LIMITED


T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMAN

Place : Chennai
Date : May 21, 2015



TTK HEALTHCARE LIMITED

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CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

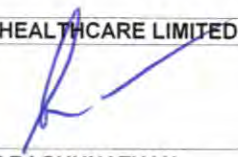
SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED

Under Clause 41 of the Listing Agreement

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Current Accounting Year ended	Previous Accounting Year ended
		(31/03/2015)	(31/12/2014)	(31/03/2014)	(31/03/2015)	(31/03/2014)
		Audited	Unaudited	Audited	Audited	Audited
1.	Segment Revenue:					
	(a) Pharmaceuticals	6119.70	6411.07	5437.87	26275.27	22443.74
	(b) Medical Devices	468.26	441.41	461.93	1979.64	1806.70
	(c) Consumer Products	3131.64	3825.24	2873.58	14215.38	12499.25
	(d) Foods	1436.95	1380.92	1216.37	5712.28	4726.13
	(e) Others	13.11	20.80	22.75	72.16	80.43
	Total	11169.66	12079.44	10012.50	48254.73	41556.25
	Less : Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
	Net Sales / Income from Operations	11169.66	12079.44	10012.50	48254.73	41556.25
2.	Segment Results: [Profit (+) / Loss (-) before tax and interest from each segment]					
	(a) Pharmaceuticals	750.10	423.20	459.57	2510.23	2189.69
	(b) Medical Devices	123.76	42.89	200.50	301.89	401.81
	(c) Consumer Products	-151.31	135.12	-178.53	-543.65	-744.65
	(d) Foods	291.19	291.17	254.41	1236.83	1104.01
	(e) Others	6.87	6.04	-56.08	26.25	-90.04
	Total	1020.61	898.42	679.87	3531.55	2860.82
	Less : Finance Cost	96.37	94.13	77.86	364.23	298.79
	Less : Unallocable Expenses (Net of Unallocable Income)	165.39	111.72	62.18	533.86	595.47
	Total Profit (+) / Loss (-) from ordinary activities before tax and Exceptional Item(s)	758.85	692.57	539.83	2633.46	1966.56
	Less: Exceptional Item(s)	0.00	0.00	0.00	0.00	0.00
	Total Profit (+) / Loss (-) from ordinary activities before tax and after Exceptional Item(s)	758.85	692.57	539.83	2633.46	1966.56
	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00
	Total Profit (+) / Loss (-) before tax and after Extraordinary Item(s)	758.85	692.57	539.83	2633.46	1966.56
3.	Capital Employed	As on	As on	As on	As on	As on
	(Segment Assets - Segment Liabilities)	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	(a) Pharmaceuticals	1048.98	1092.57	1090.45	1048.98	1090.45
	(b) Medical Devices	1228.77	1227.86	1238.70	1228.77	1238.70
	(c) Consumer Products	-253.16	-350.42	-301.57	-253.16	-301.57
	(d) Foods	7700.97	7062.89	4939.34	7700.97	4939.34
	(e) Others	-21.10	-22.82	-37.74	-21.10	-37.74
	Total Capital Employed in Segments	9704.46	9010.08	6929.18	9704.46	6929.18
	Add : Unallocable Corporate Assets less Unallocable Corporate Liabilities	6782.55	7174.32	7432.18	6782.55	7432.18
	Total Capital Employed in Company	16487.01	16184.40	14361.36	16487.01	14361.36

NOTES:

1.	Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17) considering the organisation structure and the differential risks and returns of these segments.
2.	Segment Sales is net of Excise Duty related to the Sales of own manufactured goods for the current as well as for the previous periods.
3.	Details of products included in each of the Segments are as below :
	❖ Pharmaceuticals include products for both Human and Veterinary use. It also includes OTC Brands like Woodward's Gripewater distributed by the Consumer Products Division.
	❖ Medical Devices include Artificial Heart Valves, Orthopaedic Implants, etc.
	❖ Consumer Products consist of marketing and distribution of EVA Range of Cosmetics, Good Home range of Scrubbers, Air Freshners, etc., (Own Brands) and also trading of Branded Condoms.
	❖ Foods comprise of manufacturing and marketing of Food Products.
	❖ "Others" comprise of Printing and Publishing of Maps and Atlases.
4.	The segment-wise revenue, results and capital employed figures relate to respective amounts directly identifiable to each of the segments. The unallocable expenditure includes expenses incurred on common services at the corporate level and also those expenses not identifiable to any specific segment.
5.	The previous year's figures have been regrouped and reclassified, wherever necessary to conform to the current year's presentation.
	For TTK HEALTHCARE LIMITED
Place : Chennai	
Date : May 21, 2015	T T RAGHUNATHAN EXECUTIVE VICE CHAIRMAN