



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2015

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Previous Accounting Year ended
		(30/06/2015)	(31/03/2015)	(30/06/2014)	(31/03/2015)
		Unaudited	Unaudited	Unaudited	Audited
1.	Income from Operations				
	(a) Net Sales / Income from Operations (Net of Excise Duty)	13864.64	11169.66	12967.45	48254.73
	(b) Other Operating Income	1.49	20.35	9.28	37.93
	Total income from Operations (Net)	13866.13	11190.01	12976.73	48292.66
2.	Expenses				
	(a) Cost of materials consumed	778.74	703.45	757.17	3138.64
	(b) Purchases of Stock-in-trade	5144.86	4214.03	4777.04	19063.03
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	308.81	14.02	450.66	-256.89
	(d) Employee benefits expense	1999.88	1899.30	1706.97	7228.44
	(e) Depreciation and amortisation expense	156.06	247.22	113.84	613.98
	(f) Marketing Expenses	2590.45	1355.70	2604.21	7961.59
	(g) Other expenses	2182.29	2102.47	2048.16	8202.96
	Total Expenses	13161.09	10536.19	12458.05	45951.75
3.	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	705.04	653.82	518.68	2340.91
4.	Other Income	134.20	201.40	145.40	656.78
5.	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3±4)	839.24	855.22	664.08	2997.69
6.	Finance Costs	75.52	96.37	98.12	364.23
7.	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5±6)	763.72	758.85	565.96	2633.46
8.	Exceptional Items	0.00	0.00	0.00	0.00
9.	Profit / (Loss) from Ordinary Activities before Tax (7±8)	763.72	758.85	565.96	2633.46
10.	Tax Expense	292.56	302.05	204.31	1017.94
11.	Net Profit / (Loss) from Ordinary Activities after Tax (9±10)	471.16	456.80	361.65	1615.52
12.	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11±12)	471.16	456.80	361.65	1615.52
14.	Share of Profit / (Loss) of Associates	N.A.	N.A.	N.A.	N.A.
15.	Minority Interest	N.A.	N.A.	N.A.	N.A.
16.	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15)	471.16	456.80	361.65	1615.52

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Previous Accounting Year ended
		(30/06/2015)	(31/03/2015)	(30/06/2014)	(31/03/2015)
		Unaudited	Unaudited	Unaudited	Audited
17.	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	776.60	776.60	776.60	776.60
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year				10604.00
19	Earnings per share (before Extraordinary Items)				
(i)	(of Rs.10/- each) (not annualised):				
	(a) Basic	6.07	5.88	4.66	20.80
	(b) Diluted	6.07	5.88	4.66	20.80
19	Earnings per share (after Extraordinary Items)				
(ii)	(of Rs.10/- each) (not annualised):				
	(a) Basic	6.07	5.88	4.66	20.80
	(b) Diluted	6.07	5.88	4.66	20.80
PART II					
A PARTICULARS OF SHAREHOLDING					
1.	Public Shareholding				
	- Number of Shares	2684983	2684983	2684983	2684983
	- Percentage of Shareholding	34.57%	34.57%	34.57%	34.57%
2.	Promoters and Promoter Group Shareholding				
(a)	Pledged / Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-
(b)	Non-encumbered				
	- Number of Shares	5081000	5081000	5081000	5081000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	65.43%	65.43%	65.43%	65.43%
Particulars		3 months ended (30/06/2015)			
B INVESTOR COMPLAINTS					
Pending at the beginning of the Quarter		NIL			
Received during the Quarter		NIL			
Disposed of during the Quarter		N.A.			
Remaining unresolved at the end of the Quarter		NIL			

NOTES:

- (1) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 7th August, 2015, at Chennai.
- (2) The Statutory Auditors have carried out a Limited Review of the Results for the three months ended 30th June, 2015.
- (3) The previous year's figures have been regrouped and reclassified, wherever necessary to conform to the current year's presentation.

For TTK HEALTHCARE LIMITED



**T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMAN**

**Place : Chennai
Date : August 07, 2015**



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SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Previous Accounting Year ended
		(30/06/2015)	(31/03/2015)	(30/06/2014)	(31/03/2015)
		Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue:				
	(a) Pharmaceuticals	7626.91	6119.70	7177.78	26275.27
	(b) Medical Devices	577.47	468.26	541.75	1979.64
	(c) Consumer Products	4282.48	3131.64	3785.98	14215.38
	(d) Foods	1342.33	1436.95	1436.20	5712.28
	(e) Others	35.45	13.11	25.74	72.16
	Total	13864.64	11169.66	12967.45	48254.73
	Less : Inter Segment Revenue	0.00	0.00	0.00	0.00
	Net Sales / Income from Operations	13864.64	11169.66	12967.45	48254.73
2.	Segment Results: [Profit (+) / Loss (-) before tax and interest from each segment]				
	(a) Pharmaceuticals	684.98	750.10	629.38	2510.23
	(b) Medical Devices	81.16	123.76	80.33	301.89
	(c) Consumer Products	14.45	-151.31	-281.25	-543.65
	(d) Foods	196.10	291.19	353.21	1236.83
	(e) Others	13.36	6.87	8.46	26.25
	Total	990.05	1020.61	790.13	3531.55
	Less : Finance Cost	75.52	96.37	98.12	364.23
	Less : Unallocable Expenses (Net of Unallocable Income)	150.81	165.39	126.05	533.86
	Total Profit (+) / Loss (-) from ordinary activities before tax and Exceptional Item(s)	763.72	758.85	565.96	2633.46
	Less: Exceptional Item(s)	0.00	0.00	0.00	0.00
	Total Profit (+) / Loss (-) from ordinary activities before tax and after Exceptional Item(s)	763.72	758.85	565.96	2633.46
	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00
	Total Profit (+) / Loss (-) before tax and after Extraordinary Item(s)	763.72	758.85	565.96	2633.46
3.	Capital Employed (Segment Assets - Segment Liabilities)	As on 30/06/2015	As on 31/03/2015	As on 30/06/2014	As on 31/03/2015
	(a) Pharmaceuticals	804.58	1048.98	1175.85	1048.98
	(b) Medical Devices	1256.72	1228.77	1300.49	1228.77
	(c) Consumer Products	-335.96	-253.16	-535.59	-253.16
	(d) Foods	8114.26	7700.97	5270.68	7700.97
	(e) Others	-33.97	-21.10	-31.48	-21.10
	Total Capital Employed in Segments	9805.63	9704.46	7179.95	9704.46
	Add : Unallocable Corporate Assets <u>less</u> Unallocable Corporate Liabilities	7133.72	6782.55	7907.40	6782.55
	Total Capital Employed in Company	16939.35	16487.01	15087.35	16487.01

NOTES:

1. Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17) considering the organisation structure and the differential risks and returns of these segments.
2. Segment Sales is net of Excise Duty related to the Sales of own manufactured goods for the current as well as for the previous periods.
3. Details of products included in each of the Segments are as below :
 - ❖ Pharmaceuticals include products for both Human and Veterinary use. It also includes OTC Brands like Woodward's Gripewater distributed by the Consumer Products Division.
 - ❖ Medical Devices include Artificial Heart Valves, Orthopaedic Implants, etc.
 - ❖ Consumer Products comprise of marketing and distribution of EVA Range of Cosmetics, Good Home range of Scrubbers, Air Freshners, etc., (Own Brands) and also trading of Branded Condoms.
 - ❖ Foods comprise of manufacturing and marketing of Food Products.
 - ❖ "Others" comprise of Printing and Publishing of Maps and Atlases.
4. The segment-wise revenue, results and capital employed figures relate to respective amounts directly identifiable to each of the segments. The unallocable expenditure includes expenses incurred on common services at the corporate level and also those expenses not identifiable to any specific segment.
5. The previous year's figures have been regrouped and reclassified, wherever necessary to conform to the current year's presentation.

For TTK HEALTHCARE LIMITED



**T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMAN**

Place : Chennai

Date : August 07, 2015