



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

PART I

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30th SEPTEMBER, 2012

(Rs. in lakhs)

S. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding Previous 3 months ended in the Previous Year	Year to date figures for		Previous Accounting Year ended
					Current period ended	Previous Year ended	
					(30/09/2012) Unaudited	(30/06/2012) Unaudited	
1.	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	9542.71	10848.82	8639.84	20391.53	17886.18	35336.37
	(b) Other Operating Income	20.40	3.45	9.48	23.85	10.51	37.82
	Total income from Operations (Net)	9563.11	10852.27	8649.32	20415.38	17896.69	35374.19
2.	Expenses						
	(a) Cost of materials consumed	487.56	391.45	333.21	879.01	592.34	1317.66
	(b) Purchases of Stock-in-trade	3972.34	5122.19	4262.63	9094.53	9026.39	17908.02
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	356.75	216.10	-20.59	572.85	-160.90	-606.81
	(d) Employee benefits expense	1281.00	1233.36	1058.13	2514.36	2100.23	4356.22
	(e) Depreciation and amortisation expense	67.86	59.65	60.36	127.51	116.34	235.77
	(f) Marketing Expenses	1287.88	1633.12	1130.93	2921.00	2452.07	4497.60
	(g) Other expenses	1563.63	1535.46	1360.62	3099.09	2675.24	5525.36
	Total Expenses	9017.02	10191.33	8185.29	19208.35	16801.71	33233.82
3.	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	546.09	660.94	464.03	1207.03	1094.98	2140.37
4.	Other Income	128.38	119.03	115.59	247.41	209.11	470.43
5.	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3±4)	674.47	779.97	579.62	1454.44	1304.09	2610.80
6.	Finance Costs	71.88	56.48	59.19	128.36	108.92	255.97
7.	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5±6)	602.59	723.49	520.43	1326.08	1195.17	2354.83
8.	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9.	Profit / (Loss) from Ordinary Activities before Tax (7±8)	602.59	723.49	520.43	1326.08	1195.17	2354.83
10.	Tax Expense	198.65	237.83	178.93	436.48	415.76	791.92
11.	Net Profit / (Loss) from Ordinary Activities after Tax (9±10)	403.94	485.66	341.50	889.60	779.41	1562.91
12.	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11±12)	403.94	485.66	341.50	889.60	779.41	1562.91
14.	Share of Profit / (Loss) of Associates	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15.	Minority Interest	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16.	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15)	403.94	485.66	341.50	889.60	779.41	1562.91

S. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding Previous 3 months ended in the Previous Year	Year to date figures for		Previous Accounting Year ended
					Current period ended	Previous Year ended	
					(30/09/2012)	(30/09/2011)	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
17.	Paid-up Equity Share Capital (Face Value Rs. 10 per share)	776.60	776.60	776.60	776.60	776.60	776.60
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year						7532.22
19.i	Earnings per share (before Extraordinary Items) (of Rs.10/- each) (not annualised):						
	(a) Basic	5.20	6.25	4.40	11.46	10.04	20.13
	(b) Diluted	5.20	6.25	4.40	11.46	10.04	20.13
19.ii	Earnings per share (after Extraordinary Items) (of Rs.10/- each) (not annualised):						
	(a) Basic	5.20	6.25	4.40	11.46	10.04	20.13
	(b) Diluted	5.20	6.25	4.40	11.46	10.04	20.13

PART II

A PARTICULARS OF SHAREHOLDING							
1.	Public Shareholding						
	- Number of Shares	2684983	2684983	2684983	2684983	2684983	2684983
	- Percentage of Shareholding	34.57%	34.57%	34.57%	34.57%	34.57%	34.57%
2.	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	(b) Non-encumbered						
	- Number of Shares	5081000	5081000	5081000	5081000	5081000	5081000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	65.43%	65.43%	65.43%	65.43%	65.43%	65.43%
	Particulars	3 months ended (30/9/2012)					
B INVESTOR COMPLAINTS							
	Pending at the beginning of the Quarter	NIL					
	Received during the Quarter	NIL					
	Disposed of during the Quarter	NA					
	Remaining unresolved at the end of the Quarter	NA					

NOTES:

- (1) The above results were taken on record by the Board of Directors of the Company at their Meeting held on 29th October, 2012 at Chennai.
- (2) The prior periods/year's figures have been regrouped and reclassified, wherever necessary to conform to the current periods/year's presentation, in conformity with Revised Schedule VI.
- (3) **Standalone Statement of Assets and Liabilities as at 30th September, 2012:**

S. No.	Particulars	As at 30/09/2012	As at 31/03/2012
		Rs.	Rs.
A	EQUITY AND LIABILITIES		
1.	Shareholders' Funds		
(a)	Share Capital	7,76,59,830	7,76,59,830
(b)	Reserves and Surplus	88,80,82,513	79,93,73,702
(c)	Money received against Share Warrants	0	0
	Sub-Total - Shareholders' Funds	96,57,42,343	87,70,33,532
2.	Share Application Money pending allotment	0	0
3.	Minority Interest	0	0
4.	Non-Current Liabilities		
(a)	Long-Term Borrowings	77,99,276	47,38,717
(b)	Deferred Tax Liabilities (Net)	2,50,60,447	2,33,12,447
(c)	Other Long-Term Liabilities	7,79,83,461	7,54,88,020
(d)	Long-Term Provisions	0	0
	Sub-Total - Non-Current Liabilities	11,08,43,184	10,35,39,184
5.	Current Liabilities		
(a)	Short-Term Borrowings	20,74,43,593	17,54,51,160
(b)	Trade Payables	28,65,07,153	35,81,27,998
(c)	Other Current Liabilities	41,39,21,286	37,33,94,269
(d)	Short-Term Provisions	24,55,05,122	23,97,08,401
	Sub-Total - Current Liabilities	1,15,33,77,154	1,14,66,81,828
	TOTAL - EQUITY AND LIABILITIES	2,22,99,62,681	2,12,72,54,544
B	ASSETS		
1.	Non-Current Assets		
(a)	Fixed Assets	41,33,82,176	39,28,55,387
(b)	Goodwill on Consolidation	0	0
(c)	Non-Current Investments	0	0
(d)	Deferred Tax Assets (Net)	0	0
(e)	Long-Term Loans and Advances	2,22,30,665	1,09,53,987
(f)	Other Non-Current Assets	0	0
	Sub-Total - Non-Current Assets	43,56,12,841	40,38,09,374
2.	Current Assets		
(a)	Current Investments	6,76,81,000	6,76,81,000
(b)	Inventories	27,19,71,092	32,68,47,243
(c)	Trade Receivables	39,83,64,932	37,35,67,558
(d)	Cash and Cash Equivalents	67,78,11,584	61,90,28,734
(e)	Short-Term Loans and Advances	37,85,21,232	33,63,20,635
(f)	Other Current Assets	0	0
	Sub-Total - Current Assets	1,79,43,49,840	1,72,34,45,170
	TOTAL - ASSETS	2,22,99,62,681	2,12,72,54,544

For TTK HEALTHCARE LIMITED

Place: Chennai
Date: October 29, 2012


T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMAN



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED

Under Clause 41 of the Listing Agreement

(Rs. in lakhs)							
S. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding Previous 3 months ended in the Previous Year	Year to date figures for		Previous Accounting Year ended
		(30/09/2012)	(30/06/2012)	(30/09/2011)	Current period ended	Previous Year ended	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1.	Segment Revenue:						
	(a) Pharmaceuticals	5096.40	5421.58	4450.93	10517.98	9163.28	17786.42
	(b) Medical Devices	469.28	479.01	451.42	948.29	959.65	1722.58
	(c) Consumer Products Distribution	3146.34	4349.93	3360.56	7496.27	7033.21	14105.49
	(d) Foods	784.46	524.17	278.30	1308.63	515.92	1348.48
	(e) Others	46.23	74.13	98.63	120.36	214.12	373.40
	Total	9542.71	10848.82	8639.84	20391.53	17886.18	35336.37
	Less : Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Net Sales / Income from Operations	9542.71	10848.82	8639.84	20391.53	17886.18	35336.37
2.	Segment Results: [Profit (+) / Loss (-) before tax and interest from each segment]						
	(a) Pharmaceuticals	752.16	707.52	719.88	1459.68	1463.30	2617.23
	(b) Medical Devices	94.47	86.73	72.97	181.20	226.56	419.82
	(c) Consumer Products Distribution	-116.20	90.10	-91.27	-26.10	-125.21	24.35
	(d) Foods	86.65	31.91	-13.25	118.56	-45.83	-17.18
	(e) Others	-26.29	-15.23	-0.53	-41.52	2.84	-13.99
	Total	790.79	901.03	687.80	1691.82	1521.66	3030.23
	Less : Finance Cost	71.88	56.48	59.19	128.36	108.92	255.97
	Less : Unallocable Expenses (Net of Unallocable Income)	116.32	121.06	108.18	237.38	217.57	419.43
	Total Profit (+) / Loss (-) from ordinary activities before tax and Exceptional Item(s)	602.59	723.49	520.43	1326.08	1195.17	2354.83
	Less: Exceptional Item(s)	0.00	0.00	0.00	0.00	0.00	0.00
	Total Profit (+) / Loss (-) from ordinary activities before tax and after Exceptional Item(s)	602.59	723.49	520.43	1326.08	1195.17	2354.83
	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
	Total Profit (+) / Loss (-) before tax and after Extraordinary Item(s)	602.59	723.49	520.43	1326.08	1195.17	2354.83
3.	Capital Employed	As on	As on	As on	As on	As on	As on
	(Segment Assets - Segment Liabilities)	30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
	(a) Pharmaceuticals	1004.40	997.31	1097.33	1004.40	1097.33	849.13
	(b) Medical Devices	1089.20	1100.07	1043.18	1089.20	1043.18	1097.43
	(c) Consumer Products Distribution	460.78	590.45	276.34	460.78	276.34	478.10
	(d) Foods	2172.53	2042.57	1713.56	2172.53	1713.56	1912.62
	(e) Others	280.61	297.76	322.98	280.61	322.98	325.06
	Total Capital Employed in Segments	5007.52	5028.16	4453.39	5007.52	4453.39	4662.34
	Add : Unallocable Corporate Assets less Unallocable Corporate Liabilities	6298.13	6114.58	5255.66	6298.13	5255.66	5779.86
	Total Capital Employed in Company	11305.65	11142.74	9709.05	11305.65	9709.05	10442.20

NOTES:

1. Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17) considering the organisation structure and the differential risks and returns of these segments.
2. Segment Sales is net of Excise Duty related to the Sales of own manufactured goods for the current as well as for the previous periods.
3. Details of products included in each of the Segments are as below:
 - ❖ Pharmaceuticals include products for both Human and Veterinary use. It also includes OTC Brands like Woodward's Gripewater distributed by the Consumer Products Division.
 - ❖ Medical Devices include Artificial Heart Valves, Hernia Repair Mesh, Orthopaedic Implants, etc.
 - ❖ Consumer Products Distribution consists of marketing and distribution of EVA range of Cosmetics, Good Home range of Scrubbers, Air Freshners, etc., (Own Brands) and also trading of Branded Condoms and Dr Scholl Range of Footcare Products.
 - ❖ Foods comprise of manufacturing and marketing of Food Products.
 - ❖ "Others" comprise of Printing and Publishing of Maps and Atlases.
4. The segment-wise revenue, results and capital employed figures relate to respective amounts directly identifiable to each of the segments. The unallocable expenditure includes expenses incurred on common services at the corporate level and also those expenses not identifiable to any specific segment.
5. The prior periods/year's figures have been regrouped and reclassified, wherever necessary to conform to the current periods/year's presentation, in conformity with Revised Schedule VI.

For TTK HEALTHCARE LIMITED

Place: Chennai
Date: October 29, 2012

T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMAN