



**TTK Healthcare
LIMITED**

TTKH:SECL:GJ:182:16

November 11, 2016

National Stock Exchange of India Limited (NSE)
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Scrip Code : TTKHLTCARE

Dear Sirs,

Re : Unaudited Financial Results for the Second Quarter ended 30th September, 2016

We are forwarding herewith the Unaudited Financial Results for the Second Quarter ended 30th September, 2016, approved by the Board of Directors of the Company at their Meeting held today.

Kindly take the above document on record.

Thanking you

Yours faithfully
For TTK Healthcare Limited

(S KALYANARAMAN)
Director & Wholetime Secretary

Encl. : a/a



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND 6 MONTHS ENDED 30TH SEPTEMBER, 2016

(Rs. in lakhs)

| Sl. No. | Particulars | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the previous year | Year to date figures for | | Previous year ended |
|---------|---|-----------------|--------------------------|---|---------------------------|---------------------------|---------------------|
| | | | | | Current Period ended | Previous period ended | |
| | | | | | (30/09/2016) Unaudited | (30/06/2016) Unaudited | |
| 1. | Income from Operations | | | | | | |
| | (a) Sales / Income from Operations (Inclusive of Excise Duty) | 13640.80 | 15159.51 | 12983.16 | 28800.31 | 26855.23 | 51502.97 |
| | (b) Other Operating Income | 4.48 | 161.23 | 6.19 | 165.71 | 7.68 | 406.54 |
| | Total income from Operations | 13645.28 | 15320.74 | 12989.35 | 28966.02 | 26862.91 | 51909.51 |
| 2. | Expenses | | | | | | |
| | (a) Cost of materials consumed | 1074.33 | 1178.74 | 886.27 | 2253.07 | 1672.44 | 3570.28 |
| | (b) Purchases of Stock-in-trade | 5366.45 | 5441.69 | 5074.31 | 10808.14 | 10219.17 | 19525.48 |
| | (c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade | -262.21 | 167.41 | -178.22 | -94.80 | 130.59 | -145.66 |
| | (d) Employee benefits expense | 2160.10 | 2279.75 | 2016.58 | 4439.85 | 4016.46 | 8141.85 |
| | (e) Depreciation and amortisation expense | 299.07 | 293.40 | 153.22 | 592.47 | 309.28 | 720.71 |
| | (f) Marketing Expenses | 1968.44 | 2582.58 | 1987.14 | 4551.02 | 4577.59 | 7685.67 |
| | (g) Other expenses | 2331.61 | 2494.75 | 2333.23 | 4826.36 | 4515.52 | 9084.92 |
| | Total Expenses | 12937.79 | 14438.32 | 12272.53 | 27376.11 | 25441.05 | 48583.25 |
| 3. | Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | 707.49 | 882.42 | 716.82 | 1589.91 | 1421.86 | 3326.26 |
| 4. | Other Income | 102.41 | 126.75 | 139.55 | 229.16 | 273.75 | 559.21 |
| 5. | Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3±4) | 809.90 | 1009.17 | 856.37 | 1819.07 | 1695.61 | 3885.47 |
| 6. | Finance Costs | 79.90 | 102.02 | 71.98 | 181.92 | 147.50 | 332.73 |
| 7. | Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5±6) | 730.00 | 907.15 | 784.39 | 1637.15 | 1548.11 | 3552.74 |
| 8. | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. | Profit / (Loss) from Ordinary Activities before Tax (7±8) | 730.00 | 907.15 | 784.39 | 1637.15 | 1548.11 | 3552.74 |
| 10. | Tax Expense | 273.67 | 346.66 | 312.41 | 620.33 | 604.97 | 1286.22 |
| 11. | Net Profit / (Loss) from Ordinary Activities after Tax (9±10) | 456.33 | 560.49 | 471.98 | 1016.82 | 943.14 | 2266.52 |
| 12. | Extraordinary Items (Net of Tax Expenses) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13. | Net Profit / (Loss) for the period (11±12) | 456.33 | 560.49 | 471.98 | 1016.82 | 943.14 | 2266.52 |
| 14. | Share of Profit / (Loss) of Associates | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| 15. | Minority Interest | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| 16. | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15) | 456.33 | 560.49 | 471.98 | 1016.82 | 943.14 | 2266.52 |
| 17. | Paid-up Equity Share Capital (Face Value Rs.10/- per share) | 776.60 | 776.60 | 776.60 | 776.60 | 776.60 | 776.60 |
| 18. | Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year | | | | | | 12403.18 |
| 19. | Earnings per share (before Extraordinary Items) (of Rs.10/- each) (not annualised): | | | | | | |
| | (a) Basic | 5.88 | 7.22 | 6.08 | 13.09 | 12.14 | 29.19 |
| | (b) Diluted | 5.88 | 7.22 | 6.08 | 13.09 | 12.14 | 29.19 |
| 19. | Earnings per share (after Extraordinary Items) (of Rs.10/- each) (not annualised): | | | | | | |
| | (a) Basic | 5.88 | 7.22 | 6.08 | 13.09 | 12.14 | 29.19 |
| | (b) Diluted | 5.88 | 7.22 | 6.08 | 13.09 | 12.14 | 29.19 |

NOTES:

- (1) The above results have been reviewed by the Statutory Auditors and the Audit Committee of the Company and approved by the Board of Directors at their Meeting held on 11th November, 2016, at Chennai.
- (2) The previous period's / year's figures have been regrouped and reclassified, wherever necessary to conform to the current period's / year's presentation.
- (3) This Statement is also available on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) and also on the website of the Company (www.ttkhealthcare.com).
- (4) Standalone Statement of Assets and Liabilities as at 30th September, 2016:

| Sl. No. | Particulars | As at 30/09/2016 Rs. | As at 31/03/2016 Rs. |
|-----------|--|-------------------------|-------------------------|
| A | EQUITY AND LIABILITIES | | |
| 1. | Shareholders' Funds | | |
| (a) | Share Capital | 77659830 | 77659830 |
| (b) | Reserves and Surplus | 1385996893 | 1284460632 |
| (c) | Money received against Share Warrants | 0 | 0 |
| | Sub-Total - Shareholders' Funds | 1463656723 | 1362120462 |
| 2. | Share Application Money pending allotment | 0 | 0 |
| 3. | Minority Interest | 0 | 0 |
| 4. | Non-Current Liabilities | | |
| (a) | Long-Term Borrowings | 10895976 | 10609632 |
| (b) | Deferred Tax Liabilities (Net) | 56613178 | 50680409 |
| (c) | Other Long-Term Liabilities | 106469602 | 102451721 |
| (d) | Long-Term Provisions | 0 | 0 |
| | Sub-Total - Non-Current Liabilities | 173978756 | 163741762 |
| 5. | Current Liabilities | | |
| (a) | Short-Term Borrowings | 223989904 | 219531330 |
| (b) | Trade Payables | 407571002 | 333740251 |
| (c) | Other Current Liabilities | 752132520 | 899302473 |
| (d) | Short-Term Provisions | 0 | 46839759 |
| | Sub-Total - Current Liabilities | 1383693426 | 1499413813 |
| | TOTAL - EQUITY AND LIABILITIES | 3021328905 | 3025276037 |
| B | ASSETS | | |
| 1. | Non-Current Assets | | |
| (a) | Fixed Assets | 1030281502 | 1070704107 |
| (b) | Goodwill on Consolidation | 0 | 0 |
| (c) | Non-Current Investments | 0 | 0 |
| (d) | Deferred Tax Assets (Net) | 0 | 0 |
| (e) | Long-Term Loans and Advances | 116427530 | 118926017 |
| (f) | Other Non-Current Assets | 0 | 0 |
| | Sub-Total - Non-Current Assets | 1146709032 | 1189630124 |
| 2. | Current Assets | | |
| (a) | Current Investments | 101677000 | 101337000 |
| (b) | Inventories | 441948412 | 414526066 |
| (c) | Trade Receivables | 598181233 | 466202804 |
| (d) | Cash and Cash Equivalents | 647243377 | 771629009 |
| (e) | Short-Term Loans and Advances | 85569851 | 81951034 |
| (f) | Other Current Assets | 0 | 0 |
| | Sub-Total - Current Assets | 1874619873 | 1835645913 |
| | TOTAL - ASSETS | 3021328905 | 3025276037 |

For TTK HEALTHCARE LIMITED



T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMAN

Place: Chennai
Date: November 11, 2016